

# GIFT OF SECURITIES

## Instructions for Donor

**1. Complete this form** and forward it to your broker/investment advisor to initiate your gift of securities by transferring the shares to our broker. (The L'Arche Canada Foundation cannot initiate this transfer.)

**2. Forward a copy** of this completed form to the L'Arche Canada Foundation by email or fax, contact information below, so we can issue a charitable tax receipt. If you have any questions, please call 1.800.571.0212 ext. 1.

**Your charitable tax receipt** will be issued for the closing value of the securities on the date they are received in the L'Arche Canada Foundation's brokerage account.

## Donor Information

Name of Donor(s): \_\_\_\_\_

Full Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

Date: \_\_\_\_\_ Donor's Signature: \_\_\_\_\_

## Donor's Broker Information

Broker's Name: \_\_\_\_\_ Broker's Firm Name: \_\_\_\_\_

Broker's Telephone: \_\_\_\_\_ Broker's Email: \_\_\_\_\_

## Description of Securities to be Donated

Name of Security: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Approximate Value: \_\_\_\_\_ Expected Date of Transfer: \_\_\_\_\_

Account Name: \_\_\_\_\_ Symbol: \_\_\_\_\_ CUSIP Number: \_\_\_\_\_

## Brokerage Account Information for the L'Arche Canada Foundation

Please transfer the above described securities to the L'Arche Canada Foundation's brokerage account::

BMO Investorline

Account Number: 214-48442-10

DTC #5043, FINS #T009, CUID #NTDT

***Thank you for supporting the L'Arche Canada Foundation!***

After completing this form and sending to your broker, please email or fax to:  
Email: [info@larchefoundation.ca](mailto:info@larchefoundation.ca) | Fax 905.884.4819 | 1.800.571.0212 ext. 1  
L'Arche Canada Foundation | 300 – 10271 Yonge St. | Richmond Hill, ON L4C 3B5  
Charitable B/N: 88990 9719 RR0001